

**CONFIDENTIAL**  
**PRELIMINARY AND APPROXIMATE**

All figures shown as 1,000,000.0 USD

	SDG&E			
	TURN Litigation	ORA Litigation	Settlement	SDG&E Litigation
<b>PVRR @ 10.00%</b>	<b>613.5</b>	<b>597.2</b>	<b>727.6</b>	<b>1,013.8</b>
<b>Components:</b>				
RSG <sup>4</sup>	-	14.9	-	221.1
Base Plant	209.3	178.2	244.5	297.0
O&M	241.5	241.5	266.6	266.6
Nuclear Fuel	101.0	100.9	88.3	100.9
Replacement Power	61.7	61.7	128.2	128.2
<b>Return (% 2013)</b>				
<b>RSG</b>	<b>0.00%</b>	<b>0.00%</b>	<b>0.00%</b>	<b>6.67%</b>
Debt	0.00%	0.00%	0.00%	14.36%
Preferred	0.00%	0.00%	0.00%	6.22%
Equity	0.00%	0.00%	0.00%	0.00%
<b>Base Plant - Required<sup>1,2,3</sup></b>	<b>0.00%</b>	<b>0.00%</b>	<b>2.35%</b>	<b>7.79%</b>
Debt	0.00%	0.00%	5.00%	5.00%
Preferred	0.00%	0.00%	3.11%	6.22%
Equity	0.00%	0.00%	0.00%	10.30%
<b>Base Plant - Not Required<sup>1,2,3</sup></b>	<b>0.00%</b>	<b>0.00%</b>	<b>N/A</b>	<b>6.67%</b>
Debt	0.00%	0.00%	N/A	14.36%
Preferred	0.00%	0.00%	N/A	6.22%
Equity	0.00%	0.00%	N/A	0.00%

1. In Settlement Agreement, Non-RSG plant is not distinguished as "required" or "not-required" as defined in the Utility litigation positions. As such, Base Plant, CWIP, and M&S earns the rate of return shown in the table.

2. In Utility litigation positions, higher return on required plant only applicable through 2017. Thereafter, rate of return on "not-required" plant applies.

3. Base Plant includes CWIP and M&S

4. RSG revenue requirement shown at nominal value for ORA and TURN Litigation and Settlement.